charles SCHWAB Second Name Letter/ Name Change Form

| IA Firm Name (Please print.) IA Master Account Number Service Team IA Contact Name (If follow- up is required) IA Telephone Number IA Contact Name (If follow- up is required) IA Telephone Number IA Account Holder Information Eight-Digit Schwab Account Number(s) (List all affected account numbers.) Account Holder's First Middle Lost 2. Other Names I'you are known by any other name(s), please complete the information below with the corresponding signature(s). First Middle I'start Signature (Sign as indicated above.) First Middle Cast Signature (Sign as indicated above.) First Middle Last Signature (Sign as indicated above.) Former Name First Middle Last Signature (Sign as indicated above.) Former Name First Middle Last Cast Signature (Sign as indicated above.) Former Name First Middle Last Last Rew Name First Middle Last Cast Torquest a name change, please complete the Information below and include verification of the name change (a copy of a Certified Marriage Cast) Former Name First Middle Last Torquest a name change, please complete the Information below and include verificatio | Investment Advisor ("IA") Info | ormation (This portion | on to be completed by IA |) | |
|---|---------------------------------------|------------------------------------|-----------------------------------|--------------------------|---------------------------|
| IA Contact Name (If follow-up is required) IA Telephone Number IA Email Address Please complete this form If you are known by or have used any other name(\$). You may also use this form to request a name change. I. Account Holder Information Eight-Digit Schwab Account Number(\$) (List all affected account numbers.) Account Holder's First Middle 2. Other Names If you are known by any other name(\$), please complete the information below with the corresponding signature(\$). First Signature (Sign as indicated above.) First Middle Last Signature (Sign as indicated above.) Account Pirst Middle Last Signature (Sign as indicated above.) Account Pirst Middle Last Signature (Sign as indicated above.) Account Pirst Middle Last Correlates a name change, please complete the information below and include verification of the name change (a copy of a Certified Marriage Certified Court Document). Former Name First Middle Last Account Pirst Middle Last Correlates Schwab & Co., Inc. to carry my account and register my securities in the following name: K Today's Date (mm/dd/yyyy) | IA Firm Name (Please print.) | | | | |
| Please complete this form if you are known by or have used any other name(s). You may also use this form to request a name change. I. Account Holder Information Eight-Digit Schwab Account Number(s) (List all affected account numbers.) Account Holder's First Middle I'you are known by any other name(s), please complete the information below with the corresponding signature(s). First Middle Signature (Sign as indicated above.) First Middle Last | IA Master Account Number | | Service Team | | |
| Fight-Digit Schwab Account Number(\$) (List all affected account numbers.) Account Holder's First Middle Last 2. Other Names If you are known by any other name(s), please complete the information below with the corresponding signature(s). If isst First Middle Last Signature (Sign as indicated above.) If isst Isst First Middle Last Signature (Sign as indicated above.) Isst Isst First Middle Last Signature (Sign as indicated above.) Isst Isst Forequest a name change, please complete the information below and include verification of the name change (a copy of a Certified Marriage Certificate, Certified Divorce Decree, or other Certified Court Document). Isst Former Name First Middle Last New Name First Middle Last A. Please Read, Sign, and Date Last Isst I authorize Charles Schwab & Co., Inc. to carry my account and register my securities in the following name: Isst (mm/dd/yyyy) | | | - | | a name change. |
| Account Holder's First Middle Last 2. Other Names If you are known by any other name(s), please complete the information below with the corresponding signature(s). If is is indicated above.) First Middle Last Signature (Sign as indicated above.) If is is indicated above.) First Middle Last Signature (Sign as indicated above.) If is is indicated above.) If is is indicated above.) 7. Name Change Is is indicated above.) If is is indicated above.) 8. Name Change Last Is is indicated above.) Former Name first Middle Last Wew Name First Middle Last Aldee Last Is is indicated above.) Former Name First Middle Last New Name First Middle Last Aldee Last Is is is in the following name: X Introducts Charles Schwab & Co., Inc. to carry my account and register my securities in the following name: Is is in the following name: | 1. Account Holder Informatio | n | | | |
| 2. Other Names If you are known by any other name(s), please complete the information below with the corresponding signature(s). First Middle Signature (Sign as indicated above.) First Middle Signature (Sign as indicated above.) First Middle Signature (Sign as indicated above.) To request a name change, please complete the information below and include verification of the name change (a copy of a Certified Marriage Certificate, Certified Divorce Decree, or other Certified Court Document). Former Name First Middle Last Autorize Charles Schwab & Co., Inc. to carry my account and register my securities in the following name: X Industrie Charles Schwab & Co., Inc. to carry my account and register my securities in the following name: | Eight-Digit Schwab Account Number | (s) (List all affected acco | ount numbers.) | | |
| If you are known by any other name(s), please complete the information below with the corresponding signature(s). First Middle Signature (Sign as indicated above.) First Middle Signature (Sign as indicated above.) Signature (Sign as indicated above.) Signature (Sign as indicated above.) Former Name Change To request a name change, please complete the information below and include verification of the name change (a copy of a Certified Marriage Certificate, Certified Divorce Decree, or other Certified Court Document). Former Name First Middle Last A. Please Read, Sign, and Date Lauthorize Charles Schwab & Co., inc. to carry my account and register my securities in the following name: X | Account Holder's First | Middle | | Last | |
| Signature (Sign as indicated above.) First Middle Last Signature (Sign as indicated above.) A. Name Change To request a name change, please complete the information below and include verification of the name change (a copy of a Certified Marriage Certificate, Certified Divorce Decree, or other Certified Court Document). Former Name First Middle Last A. Please Read, Sign, and Date I authorize Charles Schwab & Co., Inc. to carry my account and register my securities in the following name: X | |), please complete the ir | formation below with the corre | esponding signature(s). | |
| First Middle Signature (Sign as indicated above.) 3. Name Change To request a name change, please complete the information below and include verification of the name change (a copy of a Certified Marriage Certificate, Certified Divorce Decree, or other Certified Court Document). Former Name First Middle New Name First Middle Last 4. Please Read, Sign, and Date I authorize Charles Schwab & Co., Inc. to carry my account and register my securities in the following name: X | First | Middle | | Last | |
| Signature (Sign as indicated above.) 3. Name Change To request a name change, please complete the information below and include verification of the name change (a copy of a Certified Marriage Certificate, Certified Divorce Decree, or other Certified Court Document). Former Name First Middle Last A. Please Read, Sign, and Date I authorize Charles Schwab & Co., Inc. to carry my account and register my securities in the following name: X Today's Date (mm/dd/yyyy) | Signature (Sign as indicated above.) | | | | |
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| New Name First Middle 4. Please Read, Sign, and Date I authorize Charles Schwab & Co., Inc. to carry my account and register my securities in the following name: X Today's Date (mm/dd/yyyy) | To request a name change, please co | | | f the name change (a cop | y of a Certified Marriage |
| 4. Please Read, Sign, and Date I authorize Charles Schwab & Co., Inc. to carry my account and register my securities in the following name: x Today's Date (mm/dd/yyyy) | Former Name First | Middle | | Last | |
| I authorize Charles Schwab & Co., Inc. to carry my account and register my securities in the following name: Today's Date (mm/dd/yyyy) | New Name First | Middle | | Last | |
| | I authorize Charles Schwab & Co., Inc | | d register my securities in the f | ollowing name: | |
| Print Name | | | | | Today's Date (mm/dd/yyyy) |
| | Print Name | | | | |